

Form **8868**
(Rev. January 2025)

**Application for Extension of Time To File an Exempt Organization
Return or Excise Taxes Related to Employee Benefit Plans**

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

**File a separate application for each return.
Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I - Identification

Type or Print <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization, employer, or other filer, see instructions. THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Taxpayer identification number (TIN) 06-1080097
	Number, street, and room or suite no. If a P.O. box, see instructions. 68 FEDERAL STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW LONDON, CT 06320-6600	

Enter the Return Code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
Plan Number _____
Plan Year Ending (MM/DD/YYYY) _____

Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of **MARYAM ELAHI**
68 FEDERAL STREET - NEW LONDON, CT 06320-6600

Telephone No. **(860) 442-3572** Fax No. _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box If it is for part of the group, check this box ... and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 calendar year 20 **24** or
tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2025)

PUBLIC DISCLOSURE COPY - STATE REGISTRATION NO. 1968
Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form 990

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

2024
Open to Public Inspection

A For the 2024 calendar year, or tax year beginning and ending
B Check if applicable:
C Name of organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.
D Employer identification number 06-1080097
E Telephone number (860) 442-3572
G Gross receipts \$ 72,568,388.
H(a) Is this a group return for subordinates? Yes [X] No
H(b) Are all subordinates included? Yes No
I Tax-exempt status: [X] 501(c)(3)
J Website: WWW.CFECT.ORG
K Form of organization: [X] Corporation
L Year of formation: 1982
M State of legal domicile: CT

Part I Summary

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 1 Briefly describe the organization's mission... 2 Check this box if the organization discontinued its operations... 3-7a Governance metrics... 8-12 Revenue... 13-19 Expenses... 20-22 Net Assets or Fund Balances.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: MARYAM ELAHI, PRESIDENT & CEO, Date: 11/6/2025
Preparer: MARY KAY CURTISS, CLIFTONLARSONALLEN LLP, Date: 11/6/2025, PTIN: P01551484

May the IRS discuss this return with the preparer shown above? See instructions [X] Yes No

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

06-1080097 Page 2

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: COLLABORATING WITH PARTNERS TO PUT PHILANTHROPY INTO ACTION TO ADDRESS THE NEEDS, RIGHTS AND INTERESTS OF OUR COMMUNITY IN EASTERN CONNECTICUT.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 7,585,820. including grants of \$ 6,814,158.) (Revenue \$) GENERAL GRANTS: PROVIDE SUPPORT TO VARIOUS 501C(3) ORGANIZATIONS IN OUR FORTY-TWO TOWN SERVICE AREA. FOCUS ON EMPOWERING YOUTH, BASIC NEEDS AND RIGHTS, PRESERVING THE ENVIRONMENT AND ADVANCING ANIMAL WELFARE. GRANTS ARE AWARDED ON A COMPETITIVE BASIS, THROUGH A VOLUNTEER COMMITTEE, OR BY BOARD APPROVED DONOR ADVISED RECOMMENDATIONS.

4b (Code:) (Expenses \$ 1,185,220. including grants of \$ 1,064,357.) (Revenue \$) SCHOLARSHIP AWARDS: TUITION ASSISTANCE FOR STUDENTS WHO ARE JUST ENTERING COLLEGE AND THOSE WHO ARE ALREADY ENROLLED. SCHOLARSHIPS ARE ALSO AWARDED ON A COMPETITIVE BASIS, THROUGH A VOLUNTEER COMMITTEE.

4c (Code:) (Expenses \$ 363,364. including grants of \$ 326,175.) (Revenue \$) WOMEN & GIRLS ONE OF THE FOUNDATION'S LONG STANDING INITIATIVES IS ITS WOMEN & GIRLS FUND. RELATED GRANTS SUPPORT ISSUES SUCH AS DOMESTIC VIOLENCE PREVENTION, TEEN PREGNANCY PREVENTION, AND OTHER ISSUES FACING WOMEN AND GIRLS.

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 9,134,404.

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Yes, No. Rows include questions 1 through 21 regarding organizational status, lobbying, and financial reporting.

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question number, Yes, No. Rows 22-38 detailing various organizational requirements and compliance checks.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question number, Yes, No. Rows 1a, 1b, 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No columns. Includes questions 2a through 17 regarding employee counts, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 13; 1b Enter the number of voting members included... 13; 2 Did any officer, director, trustee, or key employee have a family relationship... X; 3 Did the organization delegate control over management duties... X; 4 Did the organization make any significant changes to its governing documents... X; 5 Did the organization become aware during the year of a significant diversion of the organization's assets... X; 6 Did the organization have members or stockholders... X; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body... X; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body... X; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? X; b Each committee with authority to act on behalf of the governing body? X; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O... X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? X; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? X; 11b Describe on Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13... X; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? X; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done... X; 13 Did the organization have a written whistleblower policy? X; 14 Did the organization have a written document retention and destruction policy? X; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official... X; b Other officers or key employees of the organization... X; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? X; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed CT
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. [X] Own website [] Another's website [X] Upon request [] Other (explain on Schedule O)
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records
MARYAM ELAHI - (860) 442-3572
68 FEDERAL STREET, NEW LONDON, CT 06320-6600

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

06-1080097 Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) MARYAM ELAHI PRESIDENT & CEO	40.00 0.00			X				269,021.	0.	60,028.
(2) JENNIFER O'BRIEN PROGRAM DIRECTOR	40.00 0.00					X		122,094.	0.	25,861.
(3) MEGAN BROWN VICE PRESIDENT	40.00 0.00			X				125,495.	0.	17,981.
(4) LAUREN PARDA DIRECTOR OF DEVELOPMENT	40.00 0.00					X		113,825.	0.	24,722.
(5) JANET GRANT CFO UNTIL 05/15/24	40.00 0.00			X				56,055.	0.	6,123.
(6) MARGARET O'SHEA BOARD CHAIR	4.00 0.00	X		X				0.	0.	0.
(7) NICHOLAS FORTSON VICE CHAIR	4.00 0.00	X		X				0.	0.	0.
(8) SANDRA HALE TREASURER	4.00 0.00	X		X				0.	0.	0.
(9) CAROL WILLIAMS SECRETARY	4.00 0.00	X		X				0.	0.	0.
(10) JOE DELONG TRUSTEE	4.00 0.00	X						0.	0.	0.
(11) LEE-ANN GOMES TRUSTEE	4.00 0.00	X						0.	0.	0.
(12) LEAH HARTMAN TRUSTEE	4.00 0.00	X						0.	0.	0.
(13) IZASKUN LARRANETA TRUSTEE	4.00 0.00	X						0.	0.	0.
(14) MICHAEL RAUH TRUSTEE	4.00 0.00	X						0.	0.	0.
(15) BARBARA SAHAGAN TRUSTEE	4.00 0.00	X						0.	0.	0.
(16) LEAH POLLARD TRUSTEE	4.00 0.00	X						0.	0.	0.
(17) CATHERINE MARRION TRUSTEE	4.00 0.00	X						0.	0.	0.

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) MORGAN TUCK TRUSTEE	4.00 0.00	X						0.	0.	0.
1b Subtotal							686,490.	0.	134,715.	
c Total from continuation sheets to Part VII, Section A							0.	0.	0.	
d Total (add lines 1b and 1c)							686,490.	0.	134,715.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	7,510,003.			
	g	Noncash contributions included in lines 1a-1f	1g	\$ 2,025,604.			
	h	Total. Add lines 1a-1f		7,510,003.			
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
g	Total. Add lines 2a-2f						
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		2,392,453.		2392453.	
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross rents	6a	(i) Real			
				(ii) Personal			
	b	Less: rental expenses	6b				
	c	Rental income or (loss)	6c				
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	7a	(i) Securities			
				(ii) Other			
					62,665,932.		
	b	Less: cost or other basis and sales expenses	7b	59,513,031.			
	c	Gain or (loss)	7c	3,152,901.			
	d	Net gain or (loss)		3,152,901.		3152901.	
8 a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	8a					
b	Less: direct expenses	8b					
c	Net income or (loss) from fundraising events						
9 a	Gross income from gaming activities. See Part IV, line 19	9a					
b	Less: direct expenses	9b					
c	Net income or (loss) from gaming activities						
10 a	Gross sales of inventory, less returns and allowances	10a					
b	Less: cost of goods sold	10b					
c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue			Business Code				
	11 a						
	b						
	c						
	d	All other revenue					
e	Total. Add lines 11a-11d						
12	Total revenue. See instructions		13,055,357.	0.	0.	5545354.	

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Form 990 (2024)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	7,140,333.	7,140,333.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	1,064,357.	1,064,357.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	534,703.	247,885.	170,552.	116,266.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	607,866.	365,927.	107,103.	134,836.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	35,459.	20,576.	5,754.	9,129.
9 Other employee benefits	59,552.	44,485.	4,309.	10,758.
10 Payroll taxes	93,608.	50,548.	22,466.	20,594.
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting	51,188.		51,188.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	351,640.		351,640.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	66,634.	2,573.	63,013.	1,048.
12 Advertising and promotion	38,280.			38,280.
13 Office expenses	24,889.	9,050.	8,431.	7,408.
14 Information technology	75,475.	36,659.	16,293.	22,523.
15 Royalties				
16 Occupancy				
17 Travel	26,882.	16,053.	4,627.	6,202.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest	524.		524.	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	24,883.	13,437.	5,972.	5,474.
23 Insurance	10,730.	5,794.	2,575.	2,361.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a PROGRAM SUPPORT	83,924.	83,924.		
b OTHER EXPENSES	41,989.	17,472.	17,399.	7,118.
c DONOR DEVELOPMENT	25,023.			25,023.
d ANNUAL REPORT	21,901.	15,331.	1,095.	5,475.
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	10,379,840.	9,134,404.	832,941.	412,495.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing	1	500,130.
	2	Savings and temporary cash investments	2	4,003,898.
	3	Pledges and grants receivable, net	3	30,376.
	4	Accounts receivable, net	4	
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	6	
	7	Notes and loans receivable, net	7	
	8	Inventories for sale or use	8	
	9	Prepaid expenses and deferred charges	9	59,174.
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	671,912.
	b	Less: accumulated depreciation	10b	256,159.
	10c		10c	415,753.
	11	Investments - publicly traded securities	11	103,885,589.
	12	Investments - other securities. See Part IV, line 11	12	18,531,864.
	13	Investments - program-related. See Part IV, line 11	13	
	14	Intangible assets	14	
15	Other assets. See Part IV, line 11	15		
16	Total assets. Add lines 1 through 15 (must equal line 33)	16	127,426,784.	
Liabilities	17	Accounts payable and accrued expenses	17	157,617.
	18	Grants payable	18	1,591,505.
	19	Deferred revenue	19	
	20	Tax-exempt bond liabilities	20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D	21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	22	
	23	Secured mortgages and notes payable to unrelated third parties	23	
	24	Unsecured notes and loans payable to unrelated third parties	24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	25	146,203.
	26	Total liabilities. Add lines 17 through 25	26	1,895,325.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27	Net assets without donor restrictions	27	120,585,073.
	28	Net assets with donor restrictions	28	4,946,386.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29	Capital stock or trust principal, or current funds	29	
	30	Paid-in or capital surplus, or land, building, or equipment fund	30	
	31	Retained earnings, endowment, accumulated income, or other funds	31	
	32	Total net assets or fund balances	32	125,531,459.
33	Total liabilities and net assets/fund balances	33	127,426,784.	

Form 990 (2024)

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Form 990 (2024)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	13,055,357.
2	Total expenses (must equal Part IX, column (A), line 25)	2	10,379,840.
3	Revenue less expenses. Subtract line 2 from line 1	3	2,675,517.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	120,032,734.
5	Net unrealized gains (losses) on investments	5	2,527,081.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	296,127.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	125,531,459.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form 990 (2024)

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Schedule A (Form 990) 2024

06-1080097 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	10447597.	8534994.	8932114.	10489235.	7510003.	45913943.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	10447597.	8534994.	8932114.	10489235.	7510003.	45913943.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						14529009.
6 Public support. Subtract line 5 from line 4.						31384934.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4	10447597.	8534994.	8932114.	10489235.	7510003.	45913943.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	1751986.	1945734.	1464758.	2174329.	2392453.	9729260.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						55643203.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f))	14	56.40	%
15 Public support percentage from 2023 Schedule A, Part II, line 14	15	57.17	%
16a 33 1/3% support test - 2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input checked="" type="checkbox"/>
b 33 1/3% support test - 2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization			<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			<input type="checkbox"/>

Schedule A (Form 990) 2024

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Schedule A (Form 990) 2024

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total; 7a Amounts included on lines 1, 2, and 3; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 8 Public support.

Section B. Total Support

Table with 7 columns: (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included on line 10b; 12 Other income; 13 Total support.

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Percentage. Row 15: Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)) 15%. Row 16: Public support percentage from 2023 Schedule A, Part III, line 15 16%.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Percentage. Row 17: Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)) 17%. Row 18: Investment income percentage from 2023 Schedule A, Part III, line 17 18%.

19a 33 1/3% support tests - 2024. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

Table with 3 columns: Question, Yes, No. Rows include questions 1 through 10b regarding supported organizations, including their designation, IRS status, and control.

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Part IV Supporting Organizations (continued)

Table with 3 columns: Question, Yes, No. Row 11: Has the organization accepted a gift or contribution from any of the following persons? Sub-rows 11a, 11b, 11c.

Section B. Type I Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? Row 2: Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization?

Section C. Type II Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)?

Section D. All Type III Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? Row 2: Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? Row 3: By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year?

Section E. Type III Functionally Integrated Supporting Organizations

Table with 3 columns: Question, Yes, No. Row 1: Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). Sub-rows a, b, c. Row 2: Activities Test. Answer lines 2a and 2b below. Sub-rows a, b. Row 3: Parent of Supported Organizations. Answer lines 3a and 3b below. Sub-rows a, b.

THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.

Schedule A (Form 990) 2024

06-1080097 Page 6

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.**
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2024

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Schedule A (Form 990) 2024

06-1080097 Page 7

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1	Distributable amount for 2024 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i>). See instructions.		
3	Excess distributions carryover, if any, to 2024		
a	From 2019		
b	From 2020		
c	From 2021		
d	From 2022		
e	From 2023		
f	Total of lines 3a through 3e		
g	Applied to under distributions of prior years		
h	Applied to 2024 distributable amount		
i	Carryover from 2019 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2024 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2024 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
6	Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.		
7	Excess distributions carryover to 2025. Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2020		
b	Excess from 2021		
c	Excess from 2022		
d	Excess from 2023		
e	Excess from 2024		

Schedule A (Form 990) 2024

THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.

Schedule A (Form 990) 2024

06-1080097 Page 8

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

Lined area for supplemental information.

**Schedule B
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Employer identification number 06-1080097
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Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ 501(c)(3) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Employer identification number 06-1080097
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	_____ _____ _____	\$ 1,184,361.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	_____ _____ _____	\$ 599,652.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	_____ _____ _____	\$ 499,772.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
4	_____ _____ _____	\$ 450,963.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
5	_____ _____ _____	\$ 1,791,379.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	_____ _____ _____	\$ 538,020.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Employer identification number 06-1080097
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	_____ _____ _____	\$ 155,584.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
8	_____ _____ _____	\$ 154,843.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Employer identification number 06-1080097
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	STOCKS _____ _____ _____	\$ <u>500,714.</u>	<u>12/31/24</u>
3	STOCKS _____ _____ _____	\$ <u>499,772.</u>	<u>12/31/24</u>
4	STOCKS _____ _____ _____	\$ <u>450,963.</u>	<u>12/31/24</u>
7	STOCKS _____ _____ _____	\$ <u>155,584.</u>	<u>12/31/24</u>
8	STOCKS _____ _____ _____	\$ <u>154,843.</u>	<u>12/31/24</u>
	_____ _____ _____	\$ _____	_____

Name of organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Employer identification number 06-1080097
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2024

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527 Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and I-B. Do not complete Part I-C.
Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and I-C below. Do not complete Part I-B.
Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions), or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC. Employer identification number (EIN) 06-1080097

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
2 Political campaign activity expenditures \$
3 Volunteer hours for political campaign activities

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 \$
2 Enter the amount of any excise tax incurred by organization managers under section 4955 \$
3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
4a Was a correction made? Yes No
b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities \$
2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities \$
3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b \$
4 Did the filing organization file Form 1120-POL for this year? Yes No
5 Enter the names, addresses, and EINs of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

Table with 5 columns: (a) Name, (b) Address, (c) EIN, (d) Amount paid from filing organization's funds, (e) Amount of political contributions received and promptly and directly delivered to a separate political organization.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2024

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Schedule C (Form 990) 2024

06-1080097 Page 2

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)														
b Total lobbying expenditures to influence a legislative body (direct lobbying)														
c Total lobbying expenditures (add lines 1a and 1b)														
d Other exempt purpose expenditures														
e Total exempt purpose expenditures (add lines 1c and 1d)														
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 30%;">IF the amount on line 1e, column (a) or (b), is:</th> <th>THEN the lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:	not over \$500,000	20% of the amount on line 1e.	over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	over \$17,000,000	\$1,000,000.		
IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:													
not over \$500,000	20% of the amount on line 1e.													
over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.													
over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.													
over \$17,000,000	\$1,000,000.													
g Grassroots nontaxable amount (enter 25% of line 1f)														
h Subtract line 1g from line 1a. If zero or less, enter -0-														
i Subtract line 1f from line 1c. If zero or less, enter -0-														
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	<input type="checkbox"/> Yes	<input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
 (Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
 See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2024

THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Schedule C (Form 990) 2024

06-1080097 Page 3

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?		X	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..		X	
c Media advertisements?		X	
d Mailings to members, legislators, or the public?		X	
e Publications, or published or broadcast statements?		X	
f Grants to other organizations for lobbying purposes?		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body?		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X	
i Other activities?	X		3,443.
j Total. Add lines 1c through 1i			3,443.
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?		X	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No;" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments, and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid):		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5 Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:
THE ORGANIZATION PAID A PROFESSIONAL LOBBYIST FOR LOBBYING SERVICES DURING 2024.

SCHEDULE D
(Form 990)

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization **THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.**

Employer identification number
06-1080097

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	126	
2 Aggregate value of contributions to (during year)	3,515,560.	
3 Aggregate value of grants from (during year)	3,338,652.	
4 Aggregate value at end of year	15,420,120.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included on line 2a	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year _____

4 Number of states where property subject to conservation easement is located _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year _____

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 \$ _____

(ii) Assets included in Form 990, Part X \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$ _____

b Assets included in Form 990, Part X \$ _____

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) (Rev. 12-2024)

LHA 432051 01-02-25

THE COMMUNITY FOUNDATION OF EASTERN

Schedule D (Form 990) (Rev. 12-2024) CONNECTICUT, INC.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	115,330,431.	100,241,525.	116,339,484.	107,671,303.	93,470,026.
b Contributions	7,510,002.	10,489,234.	8,849,522.	8,530,519.	10,457,341.
c Net investment earnings, gains, and losses	7,719,553.	14,147,426.	-16,467,893.	10,691,473.	13,951,534.
d Grants or scholarships	8,204,691.	8,017,737.	7,019,146.	9,111,085.	8,862,121.
e Other expenditures for facilities and programs					
f Administrative expenses	1,823,510.	1,530,017.	1,460,442.	1,442,726.	1,345,477.
g End of year balance	120,531,785.	115,330,431.	100,241,525.	116,339,484.	107,671,303.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 100 %
 - b Permanent endowment _____ %
 - c Term endowment _____ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|-----|----|
| (i) Unrelated organizations? | | X |
| (ii) Related organizations? | | X |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		588,624.	251,930.	336,694.
c Leasehold improvements				
d Equipment		83,288.	4,229.	79,059.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				415,753.

THE COMMUNITY FOUNDATION OF EASTERN

Schedule D (Form 990) (Rev. 12-2024) CONNECTICUT, INC.

Part VII Investments - Other Securities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) BENEFICIAL INT IN		
(B) PERPETUAL TRUST	4,468,139.	END-OF-YEAR MARKET VALUE
(C) CONT REC FROM REMAINDER		
(D) AND LEAD TRUST	450,434.	END-OF-YEAR MARKET VALUE
(E) CHARITABLE GIFT ANNUITY	379,726.	END-OF-YEAR MARKET VALUE
(F) PRIVATE EQUITY FUNDS	6,493,988.	END-OF-YEAR MARKET VALUE
(G) DISTRESSED EQUITY FUNDS	3,477,698.	END-OF-YEAR MARKET VALUE
(H) PRIVATE DEBT FUNDS	1,310,481.	END-OF-YEAR MARKET VALUE
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	18,531,864.	

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

Part IX Other Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) LIABILITY UNDER CHARITABLE GIFT ANNUITY	137,478.
(3) CAPITAL LEASE OBLIGATION	8,725.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))	146,203.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

THE COMMUNITY FOUNDATION OF EASTERN

Schedule D (Form 990) (Rev. 12-2024) CONNECTICUT, INC.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	15,526,925.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	2,527,081.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	296,127.
e	Add lines 2a through 2d	2e	2,823,208.
3	Subtract line 2e from line 1	3	12,703,717.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	351,640.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	351,640.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	13,055,357.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	10,028,200.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	10,028,200.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	351,640.
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	351,640.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	10,379,840.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

TO PROVIDE GRANTS IN PERPETUITY

PART XI, LINE 2D - OTHER ADJUSTMENTS:

PERPETUAL TRUST	317,689.
INTEREST AGREEMENTS	-21,562.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	296,127.

THE COMMUNITY FOUNDATION OF EASTERN

Schedule F (Form 990) (Rev. 12-2024) CONNECTICUT, INC.

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)* Yes No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)* Yes No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)* Yes No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)* Yes No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)* Yes No

Schedule F (Form 990) (Rev. 12-2024)

THE COMMUNITY FOUNDATION OF EASTERN

Schedule F (Form 990) (Rev. 12-2024) CONNECTICUT, INC.

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Multiple horizontal lines for supplemental information input.

**SCHEDULE I
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization **THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.** Employer identification number **06-1080097**

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
2-4-1 CARE 1429 PARK ST., SUITE 114 HARTFORD, CT 06106	87-4014880	501(C)(3)	10,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
50CAN D/B/A CONNCAN 1380 MONROE ST NW WASHINGTON, DC 20010	27-3069592	501(C)(3)	15,000.	0.			BN - BASIC NEEDS & RIGHTS
A BETTER WAY FOUNDATION 142 TEMPLE STREET NEW HAVEN, CT 06510	06-1576383	501(C)(3)	37,500.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT, BNRJ - RACIAL JUSTICE, BNHOUS - ACCESS TO AFFORDABLE,
ACCESS COMMUNITY ACTION AGENCY 1315 MAIN STREET, SUITE 2 WILLIMANTIC, CT 06226	06-0801861	501(C)(3)	225,500.	0.			BN - BASIC NEEDS & RIGHTS
ALEWIFE COVE CONSERVANCY 98 NEPTUNE AVE OCEAN BEACH PARK NEW LONDON, CT 06320	82-0834289	501(C)(3)	40,000.	0.			AW - ANIMAL WELFARE
ALL PAWS ON DECK 475 PRESTON ROAD GRISWOLD, CT 06351	85-0766907	501(C)(3)	6,000.	0.			AW - ANIMAL WELFARE

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **222.**

3 Enter total number of other organizations listed in the line 1 table **1.**

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALLIANCE FOR THE MYSTIC RIVER WATERSHED - 19 WHITEHALL LNDG - MYSTIC, CT 06355	88-3766501	501(C)(3)	50,000.	0.			ENV - ENVIRONMENTAL
ALWAYS HOME, INC. 119 HIGH STREET MYSTIC, CT 06355	06-1536185	501(C)(3)	35,299.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF CONNECTICUT, INC. (ACLU) - 765 ASYLUM AVENUE - HARTFORD, CT 06105	06-0871754	501(C)(3)	25,000.	0.			BN - BASIC NEEDS & RIGHTS
AMERICAN RED CROSS-CONNECTICUT & RI REGION - 209 FARMINGTON AVENUE - FARMINGTON, CT 06032	53-0196605	501(C)(3)	8,127.	0.			BN - BASIC NEEDS & RIGHTS
ART AND ADVOCACY SOCIETY/THE CENTER FOR ART & ADVOCACY - 22 BANCROFT PL - BROOKLYN, NY 11233	88-2015234	501(C)(3)	10,000.	0.			BNART - ARTS AND CULTURE
ARTS FOR LEARNING CONNECTICUT 1 EVERGREEN AVENUE, SUITE 33 HAMDEN, CT 06518	06-1009470	501(C)(3)	29,477.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
AUDUBON CONNECTICUT 613 RIVERSVILLE ROAD GREENWICH, CT 06831	13-1624102	501(C)(3)	80,000.	0.			ENV - ENVIRONMENTAL
AVALONIA LAND CONSERVANCY PO BOX 49 OLD MYSTIC, CT 06372	06-6103893	501(C)(3)	25,005.	0.			ENV - ENVIRONMENTAL
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741	23-7147797	501(C)(3)	9,466.	0.			AW - ANIMAL WELFARE

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

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BIG BROTHERS BIG SISTERS OF CT 30 LAUREL STREET, SUITE 3 HARTFORD, CT 06106-1377	06-0850379	501(C)(3)	29,034.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
BSEB-BIRTH SUPPORT, EDUCATION & BEYOND, INC. - 15 CROSSLEY COURT - NIANATIC, CT 06357	93-3981292	501(C)(3)	6,000.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
CENTER FOR NEW AMERICANS 42 GOTHIC STREET NORTHAMPTON, MA 01060	04-3224215	501(C)(3)	25,000.	0.			BN - BASIC NEEDS & RIGHTS
CHAMBER OF COMMERCE OF EASTERN CONNECTICUT FOUNDATION - 92 EUGENE ONEILL DRIVE - NEW LONDON, CT 06320	06-1419657	501(C)(3)	15,469.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
CHILD & FAMILY AGENCY OF SOUTHEASTERN CONNECTICUT - P.O. BOX 120 - NEW LONDON, CT 06320	23-7212022	501(C)(3)	44,027.	0.			BN - BASIC NEEDS & RIGHTS
CHILDREN IN PLACEMENT CT 470 JAMES STREET, STE. 7 NEW HAVEN, CT 06513-3175	06-1182114	501(C)(3)	15,000.	0.			BNDV - PROMOTE HEALTHY RELATIONSHIPS & ADDRESS DOMESTIC VIOLENCE
CITY OF NEW LONDON- JANE WHEADON FUND/NEW LONDON CITY HALL - 181 STATE STREET - NEW LONDON, CT 06320		GOV	41,360.	0.			OTHR-OTHER
CITY OF NEW LONDON SENIOR CITIZENS CENTER - 10 BRAINARD STREET - NEW LONDON, CT 06320-5608	06-6001880	GOV	10,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
CLICK 41 CLUB ROAD WINDHAM, CT 06280	45-3938472	501(C)(3)	122,650.	0.			BN - BASIC NEEDS & RIGHTS

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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COMMUNITY PARTNERS IN ACTION (CPA) 110 BARTHOLOMEW AVENUE HARTFORD, CT 06106	06-0646592	501(C)(3)	7,000.	0.			BNART - ARTS & CULTURE
CONNECTICUT ARTS COUNCIL FOUNDATION, INC. - 450 COLUMBUS BLVD - HARTFORD, CT 06103	47-5365580	501(C)(3)	50,000.	0.			BNART - ARTS AND CULTURE
CONNECTICUT ASSOCIATION OF SCHOOL LIBRARIANS - 4 WOTTON LANE - BURLINGTON, CT 06013	06-0943020	501(C)(3)	10,471.	0.			BN - BASIC NEEDS & RIGHTS
CONNECTICUT AUDUBON SOCIETY 314 UNQUOWA ROAD FAIRFIELD, CT 06824	06-0653531	501(C)(3)	40,000.	0.			ENV - ENVIRONMENTAL
CONNECTICUT AUDUBON SOCIETY-ROGER TORY PETERSON ESTUARY CENTER - 100 LYME STREET - OLD LYME, CT 06371	06-0653531	501(C)(3)	8,070.	0.			ENV - ENVIRONMENTAL
CONNECTICUT COALITION TO END HOMELESSNESS - 257 LAWRENCE ST. - HARTFORD, CT 06106	06-1126880	501(C)(3)	14,000.	0.			ADVO - ADVOCACY
CONNECTICUT COLLEGE 270 MOHEGAN AVENUE NEW LONDON, CT 06320	06-0646587	501(C)(3)	49,965.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
CONNECTICUT COUNCIL FOR PHILANTHROPY - 75 CHARTER OAK AVENUE, SUITE 1-205 - HARTFORD, CT 06106	23-7024016	501(C)(3)	30,000.	0.			OTHR-OTHER
CONNECTICUT COUNCIL OF FAMILY SERVICE AGENCIES - 35 COLD SPRING RD - ROCKY HILL, CT 06067	06-1184674	501(C)(3)	10,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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CONNECTICUT COURT APPOINTED SPECIAL ADVOCATES (CASA), INC. - 157 CHURCH STREET, 19TH FLOOR - NEW HAVEN, CT 06510	82-3686568	501(C)(3)	25,000.	0.			BN - BASIC NEEDS & RIGHTS
CONNECTICUT EARLY MUSIC SOCIETY PO BOX 329 NEW LONDON, CT 06320	06-1073186	501(C)(3)	8,500.	0.			BNART - ARTS AND CULTURE
CONNECTICUT FAIR HOUSING CENTER 60 POPIELUSZKO COURT HARTFORD, CT 06106	06-1453727	501(C)(3)	20,000.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
CONNECTICUT FOODSHARE 2 RESEARCH PARKWAY WALLINGFORD, CT 06492	06-1063025	501(C)(3)	10,500.	0.			BN - BASIC NEEDS & RIGHTS
CONNECTICUT FOREST & PARK ASSOCIATION - 16 MERIDEN ROAD - ROCKFALL, CT 06481-2961	06-0613430	501(C)(3)	50,500.	0.			ENV - ENVIRONMENTAL
CONNECTICUT HUMANE SOCIETY 701 RUSSELL ROAD NEWINGTON, CT 06111-1593	06-0667605	501(C)(3)	60,250.	0.			AW - ANIMAL WELFARE
CONNECTICUT LAND CONSERVATION COUNCIL (CLCC) - 27 WASHINGTON STREET, #12 - MIDDLETOWN, CT 06457	82-2683386	501(C)(3)	100,500.	0.			ENV - ENVIRONMENTAL
CONNECTICUT LANDMARKS SOCIETY, INC. - 59 SOUTH PROSPECT STREET - HARTFORD, CT 06106	06-0789151	501(C)(3)	11,326.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
CONNECTICUT LEAGUE OF CONSERVATION VOTERS - 553 FARMINGTON AVENUE, SUITE 201 - HARTFORD, CT 06105	06-1582273	501(C)(3)	25,000.	0.			ENV - ENVIRONMENTAL

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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CONNECTICUT MIRROR 1049 ASYLUM AVENUE HARTFORD, CT 06105	27-0583046	501(C)(3)	65,000.	0.			BNRJ - RACIAL JUSTICE
CONNECTICUT ROUNDTABLE ON CLIMATE AND JOBS - P.O. BOX 232 - CLINTON, CT 06413	82-4185276	501(C)(3)	20,000.	0.			ENV - ENVIRONMENTAL
CONNECTICUT SCIENCE CENTER 250 COLUMBUS BOULEVARD HARTFORD, CT 06103	06-1538101	501(C)(3)	18,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
CONNECTICUT STORYTELLING CENTER, INC. - 290 STATE STREET - NEW LONDON, CT 06320	06-1467199	501(C)(3)	12,500.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION
CONNECTICUT VOICES FOR CHILDREN 33 WHITNEY AVE. NEW HAVEN, CT 06510	06-1435280	501(C)(3)	30,000.	0.			ADVO - ADVOCACY
CORPORATE ACCOUNTABILITY 10 MILK STREET, SUITE 610 BOSTON, MA 02108	41-1322686	501(C)(3)	47,000.	0.			BN - BASIC NEEDS & RIGHTS
COVENANT SHELTER OF NEW LONDON, INC. - 42 JAY STREET - NEW LONDON, CT 06320	06-1085545	501(C)(3)	9,000.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
COVENANT SOUP KITCHEN 220 VALLEY STREET WILLIMANTIC, CT 06226	20-3498376	501(C)(3)	15,848.	0.			BN - BASIC NEEDS & RIGHTS
CROSBY FUND FOR HAITIAN EDUCATION 19 BINNEY ROAD OLD LYME, CT 06371	20-1283220	501(C)(3)	23,540.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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CULTURAL COALITION 66 FRANKLIN STREET NORWICH, CT 06360	46-2842862	501(C)(3)	20,250.	0.			ADVO - ADVOCACY
DEFY VENTURES 5 PENN PLAZA NEW YORK, NY 10001	27-3611908	501(C)(3)	11,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
DENISON PEQUOTSEPOS NATURE CENTER, INC. - 109 PEQUOTSEPOS ROAD - MYSTIC, CT 06355	06-0884024	501(C)(3)	92,500.	0.			ENV - ENVIRONMENTAL
DENISON SOCIETY 120 PEQUOTSEPOS ROAD MYSTIC, CT 06355-2152	06-6044693	501(C)(3)	6,100.	0.			BNART - ARTS AND CULTURE
DISCOVERING AMISTAD 475 LONG WHARF NEW HAVEN, CT 06511	47-4702508	501(C)(3)	10,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
DR. MARTIN LUTHER KING MEMORIAL SCHOLARSHIP TRUST FUND - PO BOX 1308 - NEW LONDON, CT 06320	06-6107846	501(C)(3)	6,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
EAST HADDAM YOUTH AND FAMILY SERVICES - 387 EAST HADDAM-MOODUS ROAD - MOODUS, CT 06469	06-1410267	501(C)(3)	19,848.	0.			BNES PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
EAST LYME PUBLIC LIBRARY, INC./EAST LYME LIBRARY FOUNDATION - 39 SOCIETY ROAD - NIAN TIC, CT 06357	06-0775062	501(C)(3)	17,786.	0.			BNART - ARTS AND CULTURE
EASTERN CONNECTICUT BALLET 435 BOSTON POST ROAD EAST LYME, CT 06333	22-3147794	501(C)(3)	7,092.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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EASTERN CONNECTICUT HOUSING OPPORTUNITIES, INC. - 165 STATE ST - NEW LONDON, CT 06320	06-1275523	GOV	20,000.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
EASTERN CONNECTICUT STATE UNIVERSITY - 83 WINDHAM STREET - WILLIMANTIC, CT 06226	06-1277820	GOV	16,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
EASTERN CONNECTICUT SYMPHONY ORCHESTRA - 289 STATE STREET - NEW LONDON, CT 06320	06-6068892	501(C)(3)	20,661.	0.			BNART - ARTS AND CULTURE
ELEVATE TO EVEN PLUS INCORPORATED P.O. BOX 281 SUMMIT, NJ 07902	86-1182213	501(C)(3)	12,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
ELY CENTER OF CONTEMPORARY ART 51 TRUMBULL STREET NEW HAVEN, CT 06510	47-4531239	501(C)(3)	25,000.	0.			BNART - ARTS AND CULTURE
EUGENE O'NEILL THEATER CENTER 305 GREAT NECK ROAD WATERFORD, CT 06385	06-6070900	501(C)(3)	108,344.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
EXPRESSIONES CULTURAL CENTER 84 BANK STREET NEW LONDON, CT 06320	27-0975144	501(C)(3)	18,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
FIDELCO GUIDE DOG FOUNDATION, INC. 103 VISION WAY BLOOMFIELD, CT 06002	06-6060478	501(C)(3)	100,000.	0.			BN - BASIC NEEDS & RIGHTS
FIDELITY CHARITABLE P.O. BOX 770001 CINCINNATI, OH 45277-0053	11-0303001	501(C)(3)	57,615.	0.			OTHR-OTHER

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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FLOCK THEATRE 10 PROSPECT STREET NEW LONDON, CT 06320	06-1537478	501(C)(3)	15,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
FLORENCE GRISWOLD MUSEUM 96 LYME STREET OLD LYME, CT 06371	06-6062157	501(C)(3)	8,500.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
FRACTURED ATLAS PO BOX 55 HARTSDALE, NY 10530-0055	11-3451703	501(C)(3)	131,580.	0.			BNART - ARTS AND CULTURE
FRANKLIN COUNTY COMMUNITY MEALS PROGRAM, INC. - PO BOX 172 - GREENFIELD, MA 01302	22-3027098	501(C)(3)	10,000.	0.			BN - BASIC NEEDS & RIGHTS
FREEDOM READS 2666 STATE STREET, SUITE 5A HAMDEN, CT 06517	87-3023665	501(C)(3)	50,000.	0.			BN - BASIC NEEDS & RIGHTS
FURNITURE BANK OF SOUTHEASTERN CONNECTICUT - PO BOX 124 - GALES FERRY, CT 06335	55-0890897	501(C)(3)	7,000.	0.			BN - BASIC NEEDS & RIGHTS
GARDE ARTS CENTER 325 STATE STREET NEW LONDON, CT 06320	06-1143582	501(C)(3)	67,500.	0.			BNART - ARTS AND CULTURE
GARDEN CLUB OF WINDHAM PO BOX 773 WILLIMANTIC, CT 06226	65-1187171	501(C)(3)	30,000.	0.			ENV - ENVIRONMENTAL
GRASSROOTS INTERNATIONAL 179 BOYLSTON STREET, 4TH FLOOR BOSTON, MA 02130	04-2791159	501(C)(3)	9,500.	0.			BN - BASIC NEEDS & RIGHTS

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

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GRIFFIS ART CENTER, INC. 18 BRISTOL STREET, NO. 1 NEW LONDON, CT 06320	06-1281243	501(C)(3)	10,200.	0.			BNART - ARTS AND CULTURE
GRISWOLD HIGH SCHOOL 267 SLATER AVENUE JEWETT CITY, CT 06351		501(C)(3)	6,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
GROTON ANIMAL FOUNDATION, INC PO BOX 7023 GROTON, CT 06340	20-8292543	501(C)(3)	10,000.	0.			AW - ANIMAL WELFARE
GROTON COMMUNITY MEALS C/O UNION BAPTIST CHURCH MYSTIC, CT 06355	81-4955258	501(C)(3)	10,000.	0.			BN - BASIC NEEDS & RIGHTS
HABITAT FOR HUMANITY OF EASTERN CT 377 BROAD STREET NEW LONDON, CT 06320-3725	06-1214680	501(C)(3)	17,935.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
HARTFORD HEALTHCARE AT HOME 227 DUNHAM STREET NORWICH, CT 06360	45-4456939	501(C)(3)	8,640.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
HAYMARKET PEOPLE'S FUND 42 SEAVERNS AVENUE BOSTON, MA 02130	04-2586725	501(C)(3)	17,500.	0.			BN - BASIC NEEDS & RIGHTS
HIGH HOPES THERAPEUTIC RIDING 36 TOWN WOODS ROAD OLD LYME, CT 06371	06-0987749	501(C)(3)	16,984.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
HIGHER EDGE 35 REDDEN AVENUE NEW LONDON, CT 06320	46-2852512	GOV	39,285.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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HISPANIC ALLIANCE OF SOUTHEASTERN CONNECTICUT - PO BOX 227 - NEW LONDON, CT 06320	02-0573328	501(C)(3)	19,863.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
HOLY FAMILY HOME AND SHELTER PO BOX 884 WILLIMANTIC, CT 06226	06-1329333	501(C)(3)	15,500.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
HOPE PARTNERSHIP 99B/2ND FLOOR DURHAM ROAD MADISON, CT 06443	20-1683627	501(C)(3)	10,000.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
IMMIGRATION ADVOCACY & SUPPORT CENTER (IASC) - 125 EUGENE O'NEILL DR., SUITE 140 - NEW LONDON, CT 06320	82-2660138	501(C)(3)	75,000.	0.			BN - BASIC NEEDS & RIGHTS
INTEGRATED REFUGEE & IMMIGRANT SERVICES (IRIS) - 235 NICOLL STREET, 2ND FLOOR - NEW HAVEN, CT 06511	06-0653044	501(C)(3)	28,000.	0.			BN - BASIC NEEDS & RIGHTS
INTERFAITH HUMAN SERVICES OF PUTNAM - 53 GROVE STREET - PUTNAM, CT 06260	06-1587623	501(C)(3)	5,500.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
INTERNATIONAL FESTIVAL OF ARTS & IDEAS - 195 CHURCH STREET, 12TH FLOOR - NEW HAVEN, CT 06510	06-1444222	501(C)(3)	15,000.	0.			BNART - ARTS AND CULTURE
INTERNATIONAL RESCUE COMMITTEE (IRC) - P.O. BOX 6068 - ALBERT LEA, MN 56007-9847	13-5660870	501(C)(3)	25,500.	0.			BN - BASIC NEEDS & RIGHTS
INTERRELIGIOUS ECO-JUSTICE NETWORK 8 DOOLITTLE ROAD PRESTON, CT 06365	04-3737215	501(C)(3)	17,875.	0.			ENV - ENVIRONMENTAL

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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JACKIE ROBINSON FOUNDATION 75 VARICK STREET, 2ND FLOOR NEW YORK, NY 10013-1917	13-2896345	501(C)(3)	20,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
JACOB'S PILLOW DANCE FESTIVAL, INC. - 358 GEORGE CARTER ROAD - BECKET, MA 01223	04-6002993	501(C)(3)	7,500.	0.			BNART - ARTS AND CULTURE
JEWISH FEDERATION OF EASTERN CT 400 NEW LONDON TPKE NORWICH, CT 06360-5337	23-7121362	501(C)(3)	10,203.	0.			BN - BASIC NEEDS & RIGHTS
JUSTICE DANCE PERFORMANCE PROJECT 75 CHARTER OAK AVENUE HARTFORD, CT 06106	22-3064328	501(C)(3)	7,000.	0.			BNART - ARTS & CULTURE
KENYON COLLEGE DEPARTMENT OF DEVELOPMENT GAMBIER, OH 43022	31-4379507	501(C)(3)	25,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
LEADERSHIP, EDUCATION & ATHLETICS IN PARTNERSHIP, INC. (LEAP) - 31 JEFFERSON STREET - NEW HAVEN, CT 06511	22-2906547	501(C)(3)	75,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
LEARN 44 HATCHETTS HILL RD. OLD LYME, CT 06371	06-0883604	GOV	15,163.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
LEDGE LIGHT HEALTH DISTRICT 216 BROAD STREET NEW LONDON, CT 06320	06-1360311	GOV	15,000.	0.			BN - BASIC NEEDS & RIGHTS
LEDYARD C.H.A.I.N. INC 2 VILLAGE DR LEDYARD, CT 06339	46-2202268	501(C)(3)	6,000.	0.			AW - ANIMAL WELFARE

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LIVE AND IN COLOR (FOUNDATION FOR DIVERSITY IN THE ARTS) - 255 WEST 108TH STREET, APT 1D - NEW YORK, NY 10025	83-0687806	501(C)(3)	10,000.	0.			BNART - ARTS AND CULTURE
LOCAL MEDIA FOUNDATION P.O. BOX 85033 CHICAGO, IL 60689-5033	36-4427750	501(C)(3)	30,000.	0.			ENV - ENVIRONMENTAL
LUMIBILITY (FORMERLY SARAH INC.) 1620 BOSTON POST ROAD, SUITE 200 WESTBROOK, CT 06498	06-6011353	501(C)(3)	7,500.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION
LYMAN ALLYN ART MUSEUM 625 WILLIAMS STREET NEW LONDON, CT 06320	06-0646663	501(C)(3)	15,000.	0.			BNART - ARTS & CULTURE
LYME LAND CONSERVATION TRUST PO BOX 1002 LYME, CT 06371	06-6085183	501(C)(3)	5,417.	0.			ENV - ENVIRONMENTAL
MADONNA PLACE 240 MAIN STREET NORWICH, CT 06360	06-1205879	501(C)(3)	112,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
MANCHESTER COMMUNITY COLLEGE FOUNDATION, INC. - GREAT PATH MS 15 - MANCHESTER, CT 06045-1046	06-6105971	501(C)(3)	6,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
MARTIN HOUSE 401 WEST THAMES STREET, BLDG 700 NORWICH, CT 06360	06-1064857	501(C)(3)	15,000.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
MASONIC CHARITY FOUNDATION OF CONNECTICUT, INC. - PO BOX 70 - WALLINGFORD, CT 06492	06-1435920	501(C)(3)	6,017.	0.			BN - BASIC NEEDS & RIGHTS

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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MASSACHUSETTS IMMIGRANT AND REFUGEE ADVOCACY COALITION, INC. (MIRA COALITION) - 69 CANAL ST - BOSTON, MA 02114	22-3115048	501(C)(3)	25,000.	0.			BN - BASIC NEEDS & RIGHTS
MITCHELL COLLEGE 437 PEQUOT AVENUE NEW LONDON, CT 06320	06-0662150	501(C)(3)	8,000.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION
MOUNT GRACE LAND CONSERVATION TRUST - 1461 OLD KEENE ROAD - ATHOL, MA 01331	04-2938967	501(C)(3)	25,000.	0.			ENV - ENVIRONMENTAL
MUSIC FORWARD DBA THE KNIGHTS NYC 147 PRINCE STREET, PR 3/9 BROOKLYN, NY 11201	45-0583417	501(C)(3)	10,000.	0.			BNART - ARTS AND CULTURE
MUSICAL MASTERWORKS PO BOX 684 OLD LYME, CT 06371	22-2340604	501(C)(3)	9,728.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
MYSTIC MUSEUM OF ART 9 WATER STREET MYSTIC, CT 06355	06-6000563	501(C)(3)	8,500.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
MYSTIC SEAPORT MUSEUM 75 GREENMANVILLE AVENUE MYSTIC, CT 06355	06-0653120	501(C)(3)	11,300.	0.			BNART - ARTS AND CULTURE
NATCHAUG HOSPITAL 189 STORRS ROAD MANSFIELD, CT 06250	06-0966963	501(C)(3)	12,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
NATIONAL YOUNG FARMERS COALITION P.O. BOX 1074 HUDSON, NY 12534	47-2072946	501(C)(3)	10,000.	0.			ENV - ENVIRONMENTAL

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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NEW ENGLAND SCIENCE & SAILING FOUNDATION (NESS) - 72 WATER STREET - STONINGTON, CT 06378	30-0245251	501(C)(3)	45,000.	0.			ENV - ENVIRONMENTAL
NEW LONDON ADULT & CONTINUING EDUCATION - 3 SHAW'S COVE - NEW LONDON, CT 06320	06-0935363	GOV	11,500.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION
NEW LONDON AREA FOOD PANTRY, INC. 110 GARFIELD AVENUE NEW LONDON, CT 06320	06-1286474	501(C)(3)	10,000.	0.			BN - BASIC NEEDS & RIGHTS
NEW LONDON COMMUNITY MEAL CENTER 12 MONTAUK AVENUE NEW LONDON, CT 06320	22-2768679	501(C)(3)	22,000.	0.			BN - BASIC NEEDS & RIGHTS
NEW LONDON EDUCATION FOUNDATION PO BOX 343 NEW LONDON, CT 06320	20-4524684	501(C)(3)	13,240.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
NEW LONDON FIREFIGHTERS LOCAL 1522/DR. CARL WIES SCHOLARSHIP FUND - PO BOX 969 - NEW LONDON, CT 06320	06-6509024	501(C)(3)	21,473.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
NEW LONDON HOMELESS HOSPITALITY 730 STATE PIER ROAD NEW LONDON, CT 06320	20-5606908	501(C)(3)	56,605.	0.			BN - BASIC NEEDS & RIGHTS
NEW LONDON MARITIME SOCIETY/U.S. CUSTOM HOUSE MUSEUM - 150 BANK STREET - NEW LONDON, CT 06320	06-1086688	501(C)(3)	16,200.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
NEW LONDON YOUTH AFFAIRS 111 UNION STREET NEW LONDON, CT 06320	06-6001880	GOV	43,000.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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NIANTIC CHILDREN'S MUSEUM 409 MAIN STREET NIANTIC, CT 06357	11-2113076	501(C)(3)	24,208.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
NONPROFIT ORGANIZATION FOR PHILANTHROPIC INITIATIVES (NOPI) - PO BOX 109 - WALOPLE, MA 02081	81-5089505	501(C)(3)	5,500.	0.			ENV - ENVIRONMENTAL
NORWICH PUBLIC SCHOOLS 90 TOWN STREET NORWICH, CT 06360	06-1379990	GOV	25,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
NORWICH YOUTH & FAMILY SERVICES 75 MOHEGAN ROAD NORWICH, CT 06360	06-6001888	GOV	30,335.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
NXTHVN, INC. 169 HENRY STREET NEW HAVEN, CT 06511	83-0601747	501(C)(3)	50,000.	0.			BNART - ARTS AND CULTURE
OCEAN COMMUNITY YMCA - NAIK FAMILY BRANCH - 1 HARRY AUSTIN DRIVE - MYSTIC, CT 06355	05-0268126	501(C)(3)	21,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
OLD LYME CHILDREN'S LEARNING CENTER - 57 LYME STREET - OLD LYME, CT 06371	22-2808283	501(C)(3)	5,731.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION
OPERATION FUEL 75 CHARTER OAK AVENUE, SUITE 300-1 HARTFORD, CT 06106	06-1253091	501(C)(3)	37,800.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
OUR COMPANIONS ANIMAL RESCUE PO BOX 956 MANCHESTER, CT 06045	41-2047734	501(C)(3)	20,000.	0.			AW - ANIMAL WELFARE

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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OUR PIECE OF THE PIE, INC. 20-28 SARGEANT ST HARTFORD, CT 06105	06-0939659	501(C)(3)	15,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
PANORAMA GLOBAL 2101 4TH AVE., SUITE 2100 SEATTLE, WA 98121	81-4204119	501(C)(3)	10,000.	0.			BN - BASIC NEEDS & RIGHTS
PARTNERSHIP FOR STRONG COMMUNITIES 227 LAWRENCE STREET HARTFORD, CT 06106	20-0882009	501(C)(3)	105,765.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING
PEN AMERICA 588 BROADWAY, SUITE 303 NEW YORK, NY 10012	13-3447888	501(C)(3)	50,000.	0.			BNART - ARTS AND CULTURE
PLANNED PARENTHOOD OF SOUTHERN NEW ENGLAND - 345 WHITNEY AVENUE - NEW HAVEN, CT 06511	06-0263565	501(C)(3)	36,000.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
PROJECT OCEANOLOGY 1084 SHENNECOSSETT ROAD GROTON, CT 06340	06-0896672	501(C)(3)	21,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
PUBLIC LIBRARY OF NEW LONDON 63 HUNTINGTON STREET NEW LONDON, CT 06320	06-0662170	501(C)(3)	8,215.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
QUEBEC LABRADOR FOUNDATION, INC. 4 SOUTH MAIN STREET IPSWICH, MA 01938	13-6155399	501(C)(3)	10,000.	0.			ENV - ENVIRONMENTAL
READ TO GROW 53 SCHOOL GROUND ROAD, SUITE 3 BRANFORD, CT 06405	06-1572185	501(C)(3)	25,000.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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REGIONAL PLAN ASSOCIATION (RPA) 1 WHITEHALL STREET, 16TH FLOOR NEW YORK, NY 10004	13-1624154	501(C)(3)	15,000.	0.			ADVO - ADVOCACY
RESIST PO BOX 301240 BOSTON, MA 02130	04-2433182	501(C)(3)	30,500.	0.			BN - BASIC NEEDS & RIGHTS
RESOURCE GENERATION 1216 BROADWAY, 2ND FLOOR NEW YORK, NY 10001	27-1847561	501(C)(3)	9,000.	0.			BN - BASIC NEEDS & RIGHTS
RICH EARTH INSTITUTE 355 OLD FERRY ROAD BRATTLEBORO, VT 05301	45-5278690	501(C)(3)	15,000.	0.			ENV - ENVIRONMENTAL
RIVERFRONT CHILDREN'S CENTER 476 THAMES ST. GROTON, CT 06340	06-0732017	501(C)(3)	32,500.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION
ROMARE BEARDEN FOUNDATION 2214 FREDERICK DOUGLASS BOULEVARD, NEW YORK, NY 10026	30-0207085	501(C)(3)	76,500.	0.			BNART - ARTS AND CULTURE
ROSE CITY SENIOR CENTER 8 MAHAN DRIVE NORWICH, CT 06360	06-6001888	GOV	9,000.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
ROTARY CLUB OF MYSTIC CHARITABLE FUND, INC. - PO BOX 153 - MYSTIC, CT 06355	06-1308296	501(C)(3)	5,438.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
S.T.E.P.S. PO BOX 1907 GROTON, CT 06340	80-0193566	501(C)(3)	31,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT

Schedule I (Form 990)

THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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SAFE FUTURES 16 JAY STREET NEW LONDON, CT 06320	06-0950718	501(C)(3)	307,700.	0.			BNDV - PROMOTE HEALTHY RELATIONSHIPS & ADDRESS DOMESTIC VIOLENCE
SALT MARSH OPERA PO BOX 227 STONINGTON, CT 06378	06-1603236	501(C)(3)	16,500.	0.			BNART - ARTS AND CULTURE
SALVATION ARMY OF NEW LONDON 11 GOVERNOR WINTHROP BLVD. NEW LONDON, CT 06320	13-5562351	501(C)(3)	27,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
SAVE THE SOUND 127 CHURCH STREET, 2ND FLOOR NEW HAVEN, CT 06510	06-0990195	501(C)(3)	180,500.	0.			ENV - ENVIRONMENTAL
SEA RESEARCH FOUNDATION - MYSTIC AQUARIUM - 55 COOGAN BOULEVARD - MYSTIC, CT 06355	06-1480300	501(C)(3)	43,200.	0.			ENV - ENVIRONMENTAL
SHE LEADS JUSTICE P.O. BOX 320460 HARTFORD, CT 06132	06-0913214	501(C)(3)	10,000.	0.			ADVO - ADVOCACY
SHILOH BAPTIST CHURCH 1 GARVIN STREET NEW LONDON, CT 06320			11,539.	0.			OTHR-OTHER
SOUTHEASTERN CONNECTICUT COMMUNITY LAND TRUST - 539 BEACH POND ROAD - VOLUNTOWN, CT 06384	83-1824983	501(C)(3)	85,000.	0.			BNES PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
SOUTHEASTERN COUNCIL ON ALCOHOLISM AND DRUG DEPENDENCE, INC. (SCADD) - 321 MAIN STREET - NORWICH, CT 06360	06-0860926	501(C)(3)	10,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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SOUTHEASTERN CT ROBOTICS, INC 1305 GOLD STAR HIGHWAY GROTON, CT 06340	84-4925069	501(C)(3)	6,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	63-0598743	501(C)(3)	25,000.	0.			BN - BASIC NEEDS & RIGHTS
SPARK MAKERSPACE 7 UNION ST. NEW LONDON, CT 06320	47-5056168	501(C)(3)	10,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
ST. MARY'S ACADEMY-BAYVIEW 3017 PAWTUCKET AVENUE RIVERSIDE, RI 02915	05-0263792	501(C)(3)	9,466.	0.			BNES PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
ST. VINCENT DE PAUL PLACE 120 CLIFF STREET NORWICH, CT 06360-5134	37-1639042	501(C)(3)	17,353.	0.			BN - BASIC NEEDS & RIGHTS
STONINGTON FREE LIBRARY 20 HIGH STREET STONINGTON, CT 06378	06-0665194	501(C)(3)	12,308.	0.			BNART - ARTS AND CULTURE
SUNRISE NORTHEAST 9040 SUNSET DRIVE MIAMI, FL 33173	06-1249974	501(C)(3)	7,500.	0.			BN - BASIC NEEDS & RIGHTS
SUSTAINABLE CT, INC. PO BOX 107 BOZRAH, CT 06334	82-4894473	501(C)(3)	50,000.	0.			ENV - ENVIRONMENTAL
TEEG (THOMPSON ECUMENICAL EMPOWERMENT GROUP, INC.) - 15 THATCHER ROAD - NORTH GROSVENORDALE, CT 06255	06-1240584	501(C)(3)	51,200.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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TERRI BRODEUR BREAT CANCER FOUNDATION, INC. - 187 WILLIAMS STREET - NEW LONDON, CT 06320	20-4149832	501(C)(3)	8,922.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
TFI DIGITAL ARCHIVE DBA THE FEMINIST INSTITUTE - 1220 PARK AVE - NEW YORK, NY 10128	82-1159850	501(C)(3)	7,500.	0.			BNART - ARTS AND CULTURE
THAMES RIVER COMMUNITY SERVICE, INC. - ONE THAMES RIVER PLACE - NORWICH, CT 06360	22-3096914	501(C)(3)	38,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
THAMES RIVER HERITAGE PARK FOUNDATION - ONE WATERFRONT PARK - NEW LONDON, CT 06320	81-1693888	501(C)(3)	16,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
THAMES VALLEY COUNCIL FOR COMMUNITY ACTION, INC. - 1 SYLVANDALE ROAD - JEWETT CITY, CT 06351	06-0806128	501(C)(3)	28,500.	0.			BN - BASIC NEEDS & RIGHTS
THAMES VALLEY MUSIC SCHOOL, INC. 270 MOHEGAN AVE. NEW LONDON, CT 06320	06-1021061	501(C)(3)	5,932.	0.			BNART - ARTS AND CULTURE
THE ARC EASTERN CONNECTICUT 125 SACHEM STREET NORWICH, CT 06360	06-6010477	501(C)(3)	10,000.	0.			BN - BASIC NEEDS & RIGHTS
THE CAMPAIGN SCHOOL AT YALE P.O. BOX 1194 NEW CANAAN, CT 06840	22-3275455	501(C)(3)	7,500.	0.			ADVO - ADVOCACY
THE CHILDREN'S LAW CENTER OF CONNECTICUT - 30 ARBOR STREET, SUITE 208 - HARTFORD, CT 06106	06-1381700	501(C)(3)	7,075.	0.			BN - BASIC NEEDS & RIGHTS

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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THE CIESLA FOUNDATION 5005 LINNEAN AVE.NW WASHINGTON, DC 20008	13-3098494	501(C)(3)	90,000.	0.			BNART - ARTS AND CULTURE
THE CONWAY SCHOOL OF LANDSCAPE DESIGN - 88 VILLAGE HILL ROAD - NORTHAMPTON, MA 01060-3632	04-2596491	501(C)(3)	15,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
THE FARM SCHOOL, INC. 488 MOORE HILL ROAD ATHOL, MA 01331	22-2959081	501(C)(3)	20,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
THE HOUSING COLLECTIVE/CENTER FOR HOUSING OPPORTUNITY - 815 MAIN STREET, SUITE 201 - BRIDGEPORT, CT 06604	20-5529890	501(C)(3)	117,000.	0.			BNHOUS - ACCESS TO AFFORDABLE, SAFE & INCLUSIVE HOUSING
THE NATURE CONSERVANCY 4245 N. FAIRFAX DR. ARLINGTON, VA 22203	53-0242652	501(C)(3)	59,550.	0.			ENV - ENVIRONMENTAL
THE NEIGHBOR FUND PO BOX 737 WILLIMANTIC, CT 06226	82-2562281	501(C)(3)	6,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
THE POPULATION COUNCIL ONE DAG HAMMARSKJOLD PLAZA, 9TH FLO NEW YORK, NY 10017	13-1687001	501(C)(3)	10,000.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
THE SHORELINE SOUP KITCHENS & PANTRIES, INC. - PO BOX 804 - ESSEX, CT 06426	46-3773017	501(C)(3)	6,800.	0.			BN - BASIC NEEDS & RIGHTS
THE VILLAGE SCHOOL (MILLERS RIVER EDUCATIONAL COOPERATIVE, INC.) - 253 S. ROYALSTON RD. - ROYALSTON, MA 01368	04-3065810	501(C)(3)	25,000.	0.			YOEC - EARLY CHILDHOOD CARE & EDUCATION

Schedule I (Form 990)

THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THREE RIVERS COLLEGE FOUNDATION 574 NEW LONDON TURNPIKE NORWICH, CT 06360	23-7303151	501(C)(3)	83,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY, ENV - ENVIRONMENTAL, YO - YOUTH
TIDES FOUNDATION PO BOX 889389 LOS ANGELES, CA 90088-9389	51-0198509	501(C)(3)	397,500.	0.			BN - BASIC NEEDS & RIGHTS
TOWN OF COLCHESTER 127 NORWICH AVENUE COLCHESTER, CT 06415	06-6001974	GOV	39,695.	0.			BNO BASIC NEEDS & RIGHTS OTHER
TOWN OF EAST LYME - BROOKSIDE FARM MUSEUM - 108 PENNSYLVANIA AVE - NIAN TIC, CT 06357	06-6001991	GOV	15,000.	0.			ENV - ENVIRONMENTAL
TOWN OF EAST LYME/EAST LYME SENIOR CENTER - PO BOX 519 - NIAN TIC, CT 06357		GOV	8,922.	0.			BN - BASIC NEEDS & RIGHTS
TOWN OF LYME/TOWN HALL 480 HAMBURG ROAD LYME, CT 06371	06-6002027	GOV	5,469.	0.			ENV - ENVIRONMENTAL
TOWN OF POMFRET/TOWN HALL 5 HAVEN ROAD POMFRET CENTER, CT 06259		GOV	6,780.	0.			BN - BASIC NEEDS & RIGHTS
TRAVELING TOYS, INC 1 STATE STREET GUILFORD, CT 06437	83-4182965	501(C)(3)	10,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
TSNE - THIRD SECTOR NEW ENGLAND 89 SOUTH ST., SUITE 700 BOSTON, MA 02111	04-2261109	501(C)(3)	86,000.	0.			ENV - ENVIRONMENTAL

Schedule I (Form 990)

THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNITED CEREBRAL PALSY OF EASTERN CONNECTICUT - 42 NORWICH ROAD - QUAKER HILL, CT 06375	06-0792820	501(C)(3)	26,733.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
UNITED COMMUNITY & FAMILY SERVICES (UCFS) - 34 EAST TOWN STREET - NORWICH, CT 06360	06-0653142	501(C)(3)	8,308.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
UNITED WAY OF SOUTHEASTERN CONNECTICUT - 283 STODDARDS WHARF ROAD - GALES FERRY, CT 06335	06-0771393	501(C)(3)	42,400.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
UNIVERSITY OF CONNECTICUT FOUNDATION - 2390 ALUMNI DRIVE, UNIT 3206 - STORRS, CT 06269	06-6070722	501(C)(3)	7,500.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
VISITING NURSE ASSOCIATION OF SOUTHEASTERN CONNECTICUT - 403 NORTH FRONTAGE RD - WATERFORD, CT 06385	06-0646616	501(C)(3)	13,918.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
WAGGLE FOUNDATION, INC. P.O. BOX 319 HADLYME, CT 06439	32-0518559	501(C)(3)	8,000.	0.			AW - ANIMAL WELFARE
WASHINGTON UNIVERSITY- BROWN SCHOOL - ONE BROOKINGS DRIVE, MSC 1082 - ST. LOUIS, MO 63130	43-0653611	501(C)(3)	50,000.	0.			BN - BASIC NEEDS & RIGHTS
WATERFORD COUNTRY SCHOOL 78 HUNTS BROOK ROAD QUAKER HILL, CT 06375	06-0861862	501(C)(3)	15,500.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
WATERFORD HIGH SCHOOL 20 ROPE FERRY ROAD WATERFORD, CT 06385	06-6001555	GOV	15,592.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT

Schedule I (Form 990)

**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Schedule I (Form 990)

06-1080097

Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WATERFORD PUBLIC LIBRARY 49 ROPE FERRY RD. WATERFORD, CT 06385	06-0707059	501(C)(3)	19,524.	0.			BN - BASIC NEEDS & RIGHTS
WILLIAM W. BACKUS HOSPITAL/HARTFORD HEALTHCARE - 326 WASHINGTON STREET - NORWICH, CT 06360	06-0250773	501(C)(3)	10,000.	0.			BNHEAL - ACCESS TO HIGH QUALITY & AFFORDABLE HEALTH CARE
WINDCALL INSTITUTE 360 GRAND AVE., APT 359 OAKLAND, CA 94610	93-1438490	501(C)(3)	10,000.	0.			BN - BASIC NEEDS & RIGHTS
WINDHAM AREA INTERFAITH MINISTRY (WAIM) - PO BOX 221 - WILLIMANTIC, CT 06226	06-1122323	501(C)(3)	12,725.	0.			BNES PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
WINDHAM HUMAN SERVICES DEPARTMENT AND SENIOR CENTER - 1 JILLSON SQUARE - WILLIMANTIC, CT 06226	36-3684738	GOV	6,000.	0.			BNES PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
WOMEN'S BUSINESS DEVELOPMENT COUNCIL - 184 BEDFORD STREET, SUITE 201 - STAMFORD, CT 06901	06-1493737	501(C)(3)	8,000.	0.			BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY
WORCESTER COUNTY HORTICULTURAL SOCIETY - PO BOX 598 - BOYLSTON, MA 01505	04-1988945	501(C)(3)	100,000.	0.			ENV - ENVIRONMENTAL
WRITER'S BLOCK INK 345 STATE ST NEW LONDON, CT 06320	26-0581472	501(C)(3)	10,000.	0.			YO - YOUTH DEVELOPMENT & EMPOWERMENT
YALE UNIVERSITY-OFFICE OF DEVELOPMENT - P.O. BOX 2038 - NEW HAVEN, CT 06521-2038	06-0646973	501(C)(3)	8,922.	0.			BN - BASIC NEEDS & RIGHTS

Schedule I (Form 990)

THE COMMUNITY FOUNDATION OF EASTERN

Schedule I (Form 990) (Rev. 12-2024) CONNECTICUT, INC.

06-1080097

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	386	1,064,357.	0.		

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

ALL GRANTEES TAX EXEMPT STATUS IS VERIFIED THROUGH GUIDESTAR WITHIN THE GRANT SOFTWARE. GRANTS CANNOT BE CREATED IN THE SYSTEM WITHOUT PASSING A CHARITY CHECK. ALL COMPETITIVE GRANTS AND SCHOLARSHIPS ARE SELECTED BY A VOLUNTEER COMMITTEE AND ALSO SUBMITTED TO THE BOARD. GRANTEES ARE REQUIRED TO SUBMIT A REPORT AS TO HOW THE FUNDS WERE SPENT BEFORE BEING CONSIDERED FOR ADDITIONAL FUNDING. ALL GRANT APPLICATIONS ARE KEPT ON FILE FOR A PERIOD OF SEVEN YEARS.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: A BETTER WAY FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: YO - YOUTH DEVELOPMENT & EMPOWERMENT, BNRJ - RACIAL JUSTICE, BNHOUS - ACCESS TO AFFORDABLE, SAFE, & INCLUSIVE HOUSING

NAME OF ORGANIZATION OR GOVERNMENT: THREE RIVERS COLLEGE FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: BNES - PROMOTE INDIVIDUAL & FAMILY ECONOMIC SECURITY, ENV - ENVIRONMENTAL, YO - YOUTH DEVELOPMENT &

THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.

Schedule I (Form 990)

06-1080097 Page 2

Part IV Supplemental Information

EMPOWERMENT

**SCHEDULE J
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Employer identification number 06-1080097
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Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		<input checked="" type="checkbox"/>
4b		<input checked="" type="checkbox"/>
4c		<input checked="" type="checkbox"/>
5a		<input checked="" type="checkbox"/>
5b		<input checked="" type="checkbox"/>
6a		<input checked="" type="checkbox"/>
6b		<input checked="" type="checkbox"/>
7		<input checked="" type="checkbox"/>
8		<input checked="" type="checkbox"/>
9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

THE COMMUNITY FOUNDATION OF EASTERN

Schedule J (Form 990) (Rev. 12-2024) CONNECTICUT, INC.

06-1080097

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) MARYAM ELAHI PRESIDENT & CEO	(i)	269,021.	0.	0.	46,936.	13,092.	329,049.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2024

Open to Public Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization **THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.** Employer identification number **06-1080097**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	20	2,025,604.	FMV
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ()				
26 Other ()				
27 Other ()				
28 Other ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29** **0**

	Yes	No
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	X	
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.

Schedule M (Form 990) 2024

06-1080097

Page 2

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

PART I, COLUMN (B) REPRESENTS THE NUMBER OF CONTRIBUTORS.

SCHEDULE M, PART I, LINE 32B:

WE HAVE AN ACCOUNT AT STATE STREET WHO MANAGES THE INTAKE, SELLING AND DISTRIBUTION OF FUNDS FROM THE SALE OF STOCKS.

**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Employer identification number 06-1080097
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FORM 990, PART VI, SECTION A, LINE 1A:
 THE EXECUTIVE COMMITTEE SHALL BE COMPRISED OF THE CHAIR, VICE CHAIR, SECRETARY, TREASURER AND UP TO TWO (2) ADDITIONAL TRUSTEES APPOINTED BY THE CHAIR TO SERVE FOR A TERM OF ONE (1) YEAR. EXCEPT FOR THE POWER TO FILL VACANCIES IN THE BOARD AND AS MAY OTHERWISE BE PROVIDED BY LAW OR BY THE BOARD, THE EXECUTIVE COMMITTEE, DURING THE INTERVALS BETWEEN THE MEETINGS OF THE BOARD, MAY EXERCISE ALL OF THE POWERS OF THE BOARD IN THE OVERSIGHT OF THE AFFAIRS OF THE FOUNDATION, INCLUDING THE RESPONSIBILITY AND POWER TO DETERMINE THE DISTRIBUTION OF PROPERTY OF THE CORPORATION, AND SUCH OTHER DUTIES AND AUTHORITY AS MAY BE DELEGATED TO IT BY THE BOARD. A MAJORITY OF THE MEMBERS OF THE EXECUTIVE COMMITTEE SHALL CONSTITUTE A QUORUM. THE EXECUTIVE COMMITTEE SHALL KEEP FULL RECORDS AND ACCOUNTS OF ITS PROCEEDINGS AND TRANSACTIONS. ALL ACTIONS BY THE EXECUTIVE COMMITTEE SHALL BE REPORTED TO THE BOARD AS SOON AS IS REASONABLY POSSIBLE FOLLOWING EACH MEETING AND ALL SUCH ACTIONS SHALL BE SUBJECT TO CONTROL, REVISION AND ALTERATION BY THE BOARD. MINUTES OF ALL EXECUTIVE COMMITTEE MEETINGS SHALL BE AVAILABLE TO ALL TRUSTEES. VACANCIES IN THE EXECUTIVE COMMITTEE SHALL BE FILLED FOR THE UNEXPIRED TERM BY THE CHAIR.

FORM 990, PART VI, SECTION B, LINE 11B:
 A PROFESSIONAL SERVICES FIRM PRESENTS FORM 990 AT A FULL MEETING OF THE BOARD DURING WHICH TIME THE BOARD MAY ASK QUESTIONS AND VOTE TO APPROVE FORM 990 PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:
 THE CONFLICT OF INTEREST AND CONFIDENTIALITY FORMS ARE SENT OUT EACH YEAR TO EACH EMPLOYEE TO BE COMPLETED WITH SIGNATURE AND DATE. THEY ARE THEN REVIEWED BY THE PRESIDENT AND CEO AND CHIEF FINANCIAL OFFICER. EMPLOYEES ARE REQUIRED TO SIGN A CONFLICT OF INTEREST AND CONFIDENTIALITY STATEMENT ANNUALLY AND MUST DISCLOSE ALL OUTSIDE ACTIVITIES WHETHER PAID OR VOLUNTEER THAT MAY POSE A CONFLICT WITH THEIR EMPLOYMENT AT THE COMMUNITY FOUNDATION. EMPLOYEES ARE ENCOURAGED TO DISCUSS PLANS TO ACCEPT A PAID POSITION OUTSIDE OF REGULAR WORK HOURS AT THE COMMUNITY FOUNDATION WITH THE PRESIDENT PRIOR TO ACCEPTING THAT POSITION. ACCEPTING ANOTHER POSITION THAT MAY IMPAIR EFFICIENCY AND PROGRESS AT THE COMMUNITY FOUNDATION IS NOT ADVISABLE, AND FRANK DISCUSSION WITH THE PRESIDENT WILL FORESTALL ANY MISUNDERSTANDING THAT MIGHT COME LATER. THE PRESIDENT WILL DETERMINE IF A CONFLICT OF INTEREST EXISTS.
 OUTSIDE VOLUNTEER ACTIVITIES AND MEMBERSHIPS ON BOARDS SHOULD ALSO BE CLEARED IN ADVANCE WITH THE PRESIDENT. THOSE JUDGED TO POSE POTENTIAL CONFLICT-OF-INTEREST ISSUES OR POSE THE APPEARANCE OF CONFLICTS-OF-INTEREST WILL BE SUBJECT TO THE SAME CONSIDERATIONS THAT APPLY TO OUTSIDE EMPLOYMENT AND OUTSIDE PAID CONSULTANCIES. VOLUNTEER ACTIVITIES, ONCE APPROVED BY THE PRESIDENT, WHICH MAY TAKE PLACE DURING NORMAL BUSINESS HOURS, REQUIRE PRIOR APPROVAL OF THE MANAGER AND THE PRESIDENT.
 IF A CONFLICT OF INTEREST ARISES FROM AN EMPLOYEE'S INTEREST IN ANOTHER ORGANIZATION, PAID OR VOLUNTEER, THAT EMPLOYEE WILL BE ASKED TO ABSTAIN FROM ANY DECISION-MAKING AT THE COMMUNITY FOUNDATION THAT INVOLVES THAT ORGANIZATION.

FORM 990, PART VI, SECTION B, LINE 15:
 THE PRESIDENT AND CEO COMPENSATION IS REVIEWED BY THE FULL BOARD. THE CHIEF

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990) (Rev. 12-2024)

LHA 432211 01-15-25

Form **8865**

Return of U.S. Persons With Respect to Certain Foreign Partnerships

OMB No. 1545-1668

Department of the Treasury
Internal Revenue Service

Attach to your tax return.
Go to www.irs.gov/Form8865 for instructions and the latest information.

2024

Information furnished for the foreign partnership's tax year

beginning **JAN 1**, 2024, and ending **DEC 31**, 2024

Attachment Sequence No. **865**

Name of person filing this return THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.	Filer's identification number 06-1080097
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Filer's address (if you aren't filing this form with your tax return)	A Category of filer (see Categories of Filers in the instructions and check applicable box(es)): 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input checked="" type="checkbox"/> 4 <input type="checkbox"/>
	B Filer's tax year beginning JAN 1 , 2024, and ending DEC 31 , 2024

C Filer's share of liabilities: Nonrecourse \$ _____ Qualified nonrecourse financing \$ _____ Other \$ _____

D If filer is a member of a consolidated group but not the parent, enter the following information about the parent:

Name	EIN
Address	

E Check if any excepted specified foreign financial assets are reported on this form. See instructions

F Information about certain other partners (see instructions)

(1) Name	(2) Address	(3) Identification number	(4) Check applicable box(es)		
			Category 1	Category 2	Constructive owner

G1 Name and address of foreign partnership
BBH AH CAYMAN LP
C/O BBH & CO. - FUND ACCOUNTING
140 BROADWAY, 4TH FLOOR
NEW YORK, NY 10005

2(a) EIN (if any) 88-2240468
2(b) Reference ID number
3 Country under whose laws organized CAYMAN ISLANDS

4 Date of organization 06/24/2022	5 Principal place of business CAYMAN ISLANDS	6 Principal business activity code number 523900	7 Principal business activity INVESTING	8a Functional currency USD	8b Exchange rate (see instructions) 1.000000
--	---	---	--	---	---

H Provide the following information for the foreign partnership's tax year:

1 Name, address, and identification number of agent (if any) in the United States	2 Check if the foreign partnership must file: <input type="checkbox"/> Form 1042 <input type="checkbox"/> Form 8804 <input type="checkbox"/> Form 1065 Service Center where Form 1065 is filed:
--	--

3 Name and address of foreign partnership's agent in country of organization, if any	4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different
---	---

5 During the tax year, did the foreign partnership pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions Yes No
If "Yes," enter the total amount of the disallowed deductions \$ _____

6 Is the partnership a section 721(c) partnership, as defined in Regulations section 1.721(c)-1(b)(14)? Yes No

7 Were any special allocations made by the foreign partnership? Yes No

8 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), attached to this return. See instructions _____

9 How is this partnership classified under the law of the country in which it's organized? **LP**

10 a Does the filer have an interest in the foreign partnership, or an interest indirectly through the foreign partnership, that's a separate unit under Regulations section 1.1503(d)-1(b)(4) or part of a combined separate unit under Regulations section 1.1503(d)-1(b)(4)(ii)? If "No," skip question 10b Yes No

b If "Yes," does the separate unit or combined separate unit have a dual consolidated loss, as defined in Regulations section 1.1503(d)-1(b)(5)(ii)? Yes No

11 Does this partnership meet **both** of the following requirements? Yes No

- The partnership's total receipts for the tax year were less than \$250,000.
- The value of the partnership's total assets at the end of the tax year was less than \$1 million.

If "Yes," **don't** complete Schedules L, M-1, and M-2.

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form **8865** (2024)

**SCHEDULE O
(Form 8865)**

**Transfer of Property to a Foreign Partnership
(Under Section 6038B)**

OMB No. 1545-1668

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 8865. See the Instructions for Form 8865.**

▶ **Go to www.irs.gov/Form8865 for instructions and the latest information.**

Name of transferor **THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.** Filer's identifying number **06-1080097**

Name of foreign partnership **BBH AH CAYMAN LP
C/O BBH & CO. - FUND ACCOUNTING** EIN (if any) **88-2240468** Reference ID number (see instr)

- 1 a** Is the partnership a section 721(c) partnership (as defined in Regulations section 1.721(c)-1(b)(14))? See instructions Yes No
- b** If "Yes," was the gain deferral method applied to avoid the recognition of gain upon the contribution of property? Yes No
- 2** Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Part I Transfers Reportable Under Section 6038B

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Recovery period	(f) Section 704(c) allocation method	(g) Gain recognized on transfer
Cash	12/31/24		142,367.				
Stock, notes receivable and payable, and other securities							
Inventory							
Tangible property used in trade or business							
Intangible property described in section 197(f)(9)							
Intangible property, other than intangible property described in section 197(f)(9)							
Other property							
Totals			142,367.				

3 Enter the transferor's percentage interest in the partnership: (a) Before the transfer **1.4400** % (b) After the transfer **1.6600** %

Supplemental Information Required To Be Reported (see instructions):

Part II Dispositions Reportable Under Section 6038B

(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner

Part III Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? Yes No

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 8865.

Schedule O (Form 8865) 10-2021

Form **926**
(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

**Return by a U.S. Transferor of Property
to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to www.irs.gov/Form926 for instructions and the latest information.
▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BBH AH CAYMAN LP

5a Identifying number, if any

6 Address (including country)
**190 ELGIN AVENUE
GEORGE TOWN, KY1-9008 CAYMAN ISLANDS**

5b Reference ID number
BARINGS-12

7 Country code of country of incorporation or organization
CJ

8 Foreign law characterization (see instructions)
LIMITED PARTNERSHIP

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 1				

10 Was cash the only property transferred? Yes No
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? Yes No
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? Yes No
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? Yes No
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? Yes No
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 1.443 % (b) After 1.662 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

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(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

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Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BBH CAPITAL PARTNERS OPPORTUNITIES (CAYMAN) 3

5a Identifying number, if any

6 Address (including country)
**18 FORUM LANE, BOX 2330
CAMANA BAY, KY1-1106 CAYMAN ISLANDS**

5b Reference ID number
BARINGS-13

7 Country code of country of incorporation or organization
CJ

8 Foreign law characterization (see instructions)
CORPORATION

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	04/19/2024		27,508.		

10 Was cash the only property transferred? Yes No
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? Yes No
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? Yes No
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? Yes No
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? Yes No
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 4.120 % (b) After 4.120 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

Form **926**
(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

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▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BBH CAPITAL PARTNERS VI-2 (CAYMAN)

5a Identifying number, if any

6 Address (including country)
**PO BOX 2330, 18 FORUM LANE
CAMANA BAY, KY1-1106 CAYMAN ISLANDS**

5b Reference ID number
BARINGS-07

7 Country code of country of incorporation or organization
CJ

8 Foreign law characterization (see instructions)
CORPORATION

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	05/21/2024		182,320.		

10 Was cash the only property transferred? **Yes** **No**
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? **Yes** **No**

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? **Yes** **No**
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? **Yes** **No**
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? **Yes** **No**
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? **Yes** **No**
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 2.880 % (b) After 2.880 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

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Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

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Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BRAEMONT PARTNERS SUB-TRUST

5a Identifying number, if any

6 Address (including country)
**PO BOX 2330, 18 FORUM LANE
CAMANA BAY, KY1-1106 CAYMAN ISLANDS**

5b Reference ID number
BARINGS-06

7 Country code of country of incorporation or organization
CJ

8 Foreign law characterization (see instructions)
CORPORATION

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 2				

10 Was cash the only property transferred? Yes No
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? Yes No
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? Yes No
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? Yes No
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? Yes No
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 2.867 % (b) After 2.867 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

Form **926**
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Department of the Treasury
Internal Revenue Service

**Return by a U.S. Transferor of Property
to a Foreign Corporation**

OMB No. 1545-0026

▶ Go to www.irs.gov/Form926 for instructions and the latest information.
▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
**THE COMMUNITY FOUNDATION OF EASTERN
CONNECTICUT, INC.**

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BARINGS LOAN SUB-TRUST

5a Identifying number, if any

6 Address (including country)
**BUTTERFIELD HOUSE, 68 FORT STREET
GEORGE TOWN, KY1-1106 CAYMAN ISLANDS**

5b Reference ID number
BARINGS-12

7 Country code of country of incorporation or organization
CJ

8 Foreign law characterization (see instructions)
LIMITED PARTNERSHIP

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	01/19/2024		260,562.		

10 Was cash the only property transferred? **Yes** **No**
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? **Yes** **No**

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? **Yes** **No**
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? **Yes** **No**
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? **Yes** **No**
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? **Yes** **No**
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 4.390 % (b) After 4.390 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

Form **926**
(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

▶ Go to www.irs.gov/Form926 for instructions and the latest information.
▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
PRIME FINANCE SHORT DURATION VIII SERIES

5a Identifying number, if any

6 Address (including country)
**140 BROADWAY
NEW YORK, NY 10005**

5b Reference ID number
BARINGS-11

7 Country code of country of incorporation or organization

8 Foreign law characterization (see instructions)
LIMITED LIABILITY COMPANY

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 3				

10 Was cash the only property transferred? Yes No
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? Yes No
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? Yes No
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? Yes No
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? Yes No
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before .792 % (b) After .792 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

Form **926**
(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

▶ Go to www.irs.gov/Form926 for instructions and the latest information.
▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BBH REAL ESTATE INCOME FUND III L.P.

5a Identifying number, if any

6 Address (including country)
**140 BROADWAY
NEW YORK, NY 10005**

5b Reference ID number
BARINGS-09

7 Country code of country of incorporation or organization

8 Foreign law characterization (see instructions)
LIMITED PARTNERSHIP

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	01/04/2024		207,478.		

10 Was cash the only property transferred? Yes No
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? Yes No
 If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? Yes No
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? Yes No
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? Yes No
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before .645 % (b) After .645 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

Form **926**
(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

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▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BBH REAL ESTATE ENHANCED VALUE FUND I, L.P

5a Identifying number, if any

6 Address (including country)
**140 BROADWAY
NEW YORK, NY 10005**

5b Reference ID number
BARINGS-14

7 Country code of country of incorporation or organization

8 Foreign law characterization (see instructions)
LIMITED PARTNERSHIP

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash STMT 4					

10 Was cash the only property transferred? **Yes** **No**
 If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

- 11** Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? **Yes** **No**
- 12 a** Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? **Yes** **No**
 If "Yes," go to line 12b.
- b** Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? **Yes** **No**
 If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.
- c** Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? **Yes** **No**
 If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.
- d** Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____
- 13** Did the transferor transfer property described in section 367(d)(4)? **Yes** **No**
 If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before .340 % (b) After .340 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

Form **926**
(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

▶ Go to www.irs.gov/Form926 for instructions and the latest information.
▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor
THE COMMUNITY FOUNDATION OF EASTERN CONNECTICUT, INC.

Identifying number (see instructions)
06-1080097

- 1 Is the transferee a specified 10%-owned foreign corporation that is not a controlled foreign corporation? Yes No
 - 2 If the transferor was a corporation, complete questions 2a through 2d.
 - a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by five or fewer domestic corporations? Yes No
 - b Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s).

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation.

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(4) been made? Yes No

- 3 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 3a through 3d.
 - a List the name and EIN of the transferor's partnership.

Name of partnership	EIN of partnership

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Yes No
- c Is the partner disposing of its **entire** interest in the partnership? Yes No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? Yes No

Part II Transferee Foreign Corporation Information (see instructions)

4 Name of transferee (foreign corporation)
BBH WEALTH STRATEGIES UNIT TRUST - SILVER POINT DISTRES

5a Identifying number, if any

6 Address (including country)
**BUTTERFIELD HOUSE, 18 FORUM LANE
CAMANA BAY, KY1-1106 CAYMAN ISLANDS**

5b Reference ID number
BARINGS-15

7 Country code of country of incorporation or organization
CJ

8 Foreign law characterization (see instructions)
CORPORATION

- 9 Is the transferee foreign corporation a controlled foreign corporation? Yes No

Part III Information Regarding Transfer of Property (see instructions)

Section A - Cash

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	STMT 5				

10 Was cash the only property transferred? Yes No
If "Yes," skip the remainder of Part III and go to Part IV.

Section B - Other Property (other than intangible property subject to section 367(d))

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Stock and securities					
Inventory					
Other property (not listed under another category)					
Property with built-in loss					
Totals					

11 Did the transferor transfer stock or securities subject to section 367(a) with respect to which a gain recognition agreement was filed? Yes No

12 a Were any assets of a foreign branch (including a branch that is a foreign disregarded entity) transferred to a foreign corporation? Yes No
If "Yes," go to line 12b.

b Was the transferor a domestic corporation that transferred substantially all of the assets of a foreign branch (including a branch that is a foreign disregarded entity) to a specified 10%-owned foreign corporation? Yes No
If "Yes," continue to line 12c. If "No," skip lines 12c and 12d, and go to line 13.

c Immediately after the transfer, was the domestic corporation a U.S. shareholder with respect to the transferee foreign corporation? Yes No
If "Yes," continue to line 12d. If "No," skip line 12d, and go to line 13.

d Enter the transferred loss amount included in gross income as required under section 91 ► \$ _____

13 Did the transferor transfer property described in section 367(d)(4)? Yes No
If "No," skip Section C and questions 14a through 15.

Section C - Intangible Property Subject to Section 367(d)

Type of property	(a) Date of transfer	(b) Description of property	(c) Useful life	(d) Arm's length price on date of transfer	(e) Cost or other basis	(f) Income inclusion for year of transfer
Property described in sec. 367(d)(4)						
Totals						

- 14 a Did the transferor transfer any intangible property that, at the time of the transfer, had a useful life reasonably anticipated to exceed 20 years? Yes No
- b At the time of the transfer, did any of the transferred intangible property have an indefinite useful life? Yes No
- c Did the transferor choose to apply the 20-year inclusion period provided under Regulations section 1.367(d)-1(c)(3)(ii) for any intangible property? Yes No
- d If the answer to line 14c is "Yes," enter the total estimated anticipated income or cost reduction attributable to the intangible property's, or properties', as applicable, use(s) beyond the 20-year period described in Regulations section 1.367(d)-1(c)(3)(ii) ▶ \$ _____
- 15 Was any intangible property transferred considered or anticipated to be, at the time of the transfer or at any time thereafter, a platform contribution as defined in Regulations section 1.482-7(c)(1)? Yes No

Supplemental Part III Information Required To Be Reported (see instructions)

Part IV Additional Information Regarding Transfer of Property (see instructions)

- 16 Enter the transferor's interest in the transferee foreign corporation before and after the transfer.
(a) Before 2.830 % (b) After 2.830 %
- 17 Type of nonrecognition transaction (see instructions) ▶ N/A
- 18 Indicate whether any transfer reported in Part III is subject to any of the following.
 - a Gain recognition under section 904(f)(3) Yes No
 - b Gain recognition under section 904(f)(5)(F) Yes No
 - c Recapture under section 1503(d) Yes No
 - d Exchange gain under section 987 Yes No
- 19 Did this transfer result from a change in entity classification? Yes No
- 20 a Did a domestic corporation make a distribution of property covered by section 367(e)(2)? (see instructions) Yes No
If "Yes," complete lines 20b and 20c.
- b Enter the total amount of gain or loss recognized pursuant to Regulations section 1.367(e)-2(b) ▶ \$ _____
- c Did the domestic corporation not recognize gain or loss on the distribution of property because the property was used in the conduct of U.S. trade or business under Regulations section 1.367(e)-2(b)(2)? Yes No
- 21 Did a domestic corporation make a section 355 distribution of stock in a foreign controlled corporation covered by section 367(e)(1)? See instructions Yes No

THE COMMUNITY FOUNDATION OF EASTERN CONN

06-1080097

FORM 926

PART III - INFORMATION REGARDING
TRANSFER OF PROPERTY

STATEMENT 1

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
01/29/2024	15,008.
04/16/2024	89,034.
09/23/2024	38,325.
	142,367.

THE COMMUNITY FOUNDATION OF EASTERN CONN

06-1080097

FORM 926

PART III - INFORMATION REGARDING
TRANSFER OF PROPERTY

STATEMENT 2

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
01/29/2024	374,099.
12/19/2024	34,000.
	408,099.

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
01/16/2024	243,562.
08/30/2024	78,606.
10/21/2024	84,810.
11/07/2024	174,988.
	<u>581,966.</u>

THE COMMUNITY FOUNDATION OF EASTERN CONN

06-1080097

FORM 926

PART III - INFORMATION REGARDING
TRANSFER OF PROPERTY

STATEMENT 4

CASH

<u>(A)</u> <u>DATE OF</u> <u>TRANSFER</u>	<u>(C)</u> <u>FAIR MARKET VALUE</u> <u>ON DATE OF TRANSFER</u>
01/22/2024	71,784.
04/03/2024	83,885.
07/12/2024	11,726.
	<u>167,395.</u>

THE COMMUNITY FOUNDATION OF EASTERN CONN

06-1080097

FORM 926

PART III - INFORMATION REGARDING
TRANSFER OF PROPERTY

STATEMENT 5

CASH

(A) DATE OF TRANSFER	(C) FAIR MARKET VALUE ON DATE OF TRANSFER
05/29/2024	49,915.
11/06/2024	54,706.
	104,621.