

Donor Name
Donor Address
Donor City, State, Zip

Date

Financial Institution
Institution Address
Institution City, State, Zip

Re: Letter of Instruction to Transfer Fund from IRA

To Whom It May Concern:

I wish to make an irrevocable contribution in the amount of \$Amount to The Community Foundation of Eastern Connecticut, Inc. (CFECT) as a qualified charitable distribution from an Individual Retirement Account (also known as a charitable IRA rollover) as provided by Internal Revenue Code Section 408(d)(8).

I intend to comply with the requirements of IRC Section 408(d)(8) by making a Qualified Charitable Distribution (QCD) directly from my IRA to CFECT, which is a public charity described in code section 170(b)(1)(A) and is not a supporting organization. CFECT's EIN is 06-1080097. This contribution is not directed to a Donor Advised Fund (as defined in section 4966(d)(2)).

Please issue a check from my Account Number #Account Number directly to CFECT at:

Community Foundation of Eastern Connecticut
PO Box 769
New London, CT 06320

If you have additional questions about this transfer, please call CFECT at 860-442-3572. Thank you for your prompt attention to this request

Sincerely,

Signature

cc: Janet Grant, Chief Financial Officer

janet@cfect.org or CFECT, P.O. Box 769, New London, CT 06320

Information from donor to CFECT:

_____ Please direct this gift to the following fund: Fund Name

Or

_____ Please direct this gift to CFECT's Community Leadership Fund (to support the role of CFECT as a funder, community leader, convener and advocate in Eastern Connecticut)